

OTC 901	State of Oklahoma BUSINESS PERSONAL PROPERTY RENDITION County _____	Tax Year
Revised 10-2011	Return to County Assessor - Filing Date: January 1 - Delinquent Penalties after March 15	

Real Estate Account
Personal Property Account
Owner's Name/DBA
Mailing Address

PART ONE: START HERE	FEIN: _____
	Type of Business: _____
	North American Industry Classification System <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
	Are other businesses included in this rendition? <input type="checkbox"/> Yes <input type="checkbox"/> No
	If yes, please list: _____
	Physical location if different from mailing address: _____
	Please provide the name and phone number of person to contact for audit purposes: _____

Are you renting or leasing this business location? Yes No
 If yes, do you own any real estate improvements at this location? Yes No
 When did you start business at this location? Date ____/____/____

Are you still in business at this location? Yes No
 If no, do you still own the business personal property? Yes No
 Date Disposed/Sold: ____/____/____ If disposed or sold, stop here. Sign and return.

PART TWO: OKLAHOMA TAXABLE FIXED ASSETS, FROM FORM 904 SCHEDULE 3 OR 3A

DESCRIPTION	Beginning Total Original Cost or RCN Not Book Value	Additions to Total Original Cost or RCN Not Book Value	Deletions to Total Original Cost or RCN Not Book Value	Ending Total Original Cost or RCN Not Book Value	Assessor Use	
					Reconciled	Assessed Value
Leasehold Improvement Original Cost						
Furniture and Fixtures Original Cost						
Electric Equipment Original Cost						
Computer Equipment Original Cost						
Machinery and Equipment Original Cost						
Forklifts and Construction Original Cost						
Tooling, Dies and Molds Original Cost						
Other Assets and Trade Tools Original Cost						
★ Leased to Others Original Cost						
★ Leased from Others Original Cost (See Instructions)					Total	Total
★ See Instructions		→ Total Fixed Assets →				

PART THREE: OKLAHOMA TAXABLE INVENTORY

Inventories
 Total supplies, parts, equipment, etc. stored and/or not currently in use including raw materials, work in progress, finished goods, etc.

Average Inventory (From Part 6)

Less Freeport Exemption (Form 901-F) —

Consignment and/or Floorplan Inventory —

Net Taxable Inventory =

Net Inventory	
Total Assessed	
Penalty	
Total Net	
Date Filed ____/____/____	
Assessment %	School District

State of Oklahoma • County of _____

I, _____ under penalties of perjury, do hereby depose and say that I am _____ of _____ company; that as such I am acquainted with the books, accounts, and affairs of said company and know that the accompanying statement to be true, correct, and complete, and that all information requested herein has been fully and correctly given. (68 O.S. Section 2945 provides penalties for false oaths)

	Signature of preparer if other than taxpayer _____	Date _____	Preparer's address _____
	Signature of taxpayer _____	Date _____	Preparer's identification number _____
			Preparer's phone number _____

PART FOUR: ADDITIONS DURING THE REPORTING YEAR, OR SCHEDULE 3, OR 3A

Item Number	Item Description	Year Acquired		Total Original Cost or RCN
		New	Used	

Total ►

PART FIVE: DELETIONS DURING THE REPORTING YEAR

Item Number	Item Description	Year Acquired		Total Original Cost or RCN
		New	Used	

Total ►

PART SIX: MONTHLY INVENTORY

January	February	March	April	May	June	▼ Average ▼
July	August	September	October	November	December	

FORM 901 INSTRUCTIONS

Who Must File...

All business concerns, corporations, partnerships and professionals are required by Oklahoma statutes to file each year a statement of taxable assets as of January 1, which are located within this county. This rendition must be signed by an owner, partner, officer of the corporation or a bonafide agent.

Penalties...

Failure to file by March 15th will subject the taxpayer to a mandatory penalty of 10 percent, or a 20 percent penalty if not filed by April 15th (68 O.S. Section 2836C). If received through the mail by this office, it must be postmarked no later than March 15th. Postage metered mail over stamped by the Post Office after March 15th, will carry the mandatory penalty.

Taxpayers Filing Form 901 in this County ...

Attach a complete detailed listing of all assets used in business, grouped by description, year acquired and original cost, and items that have zero book value, use reporting Asset Listing 904 Schedule 3 or 3A, which is available from the county assessor.

North American Industry Classification System (NAICS)...

This is your six digit Federal Business Activity Code.

Location of Property...

You must file a separate rendition for each location for assessment allocation to the various school districts.

Original Cost Values or RCN...

Report the total new or used total cost or replacement cost new, including freight-in and installation costs. Do not deduct investment credit, trade-in allowances or depreciation. If unknown, estimate the original cost. Estimated costs will not be depreciated without supporting documents.

Year Acquired...

This is the purchase date. Depreciation cannot be calculated unless the year acquired is reported.

Leasehold Improvements...

Report cost and detailed description of improvements to property owned by others. Do not report building expansions or repairs, rough plumbing or electrical service, which are included in real estate values. Report all other items such as partitions, new store fronts, etc.

Furniture and Fixtures...

Items included: office desks, chairs, credenzas, file cabinets, table booths, shelving display cases, racks, gondolas, retail fixtures, hotel and motel furnishings, etc.

Electronic Equipment ...

Items included: calculators, copiers, drafting machines, blueprinting machines, fax machines, postage machines, telephone equipment, typewriters, lunch room appliances, etc. Also, include electronic and computer controls used with machinery and equipment.

Computer Equipment ...

Items included: computer hardware, software, CRT printers, disk drives, etc.

Machinery and Equipment...

Items included: auto repair, agricultural, bakeries, barber and beauty shops, cleaning and laundry, fuel storage tanks, gas pumps, medical, restaurants, signs, theaters, etc.. All equipment and machinery (forklifts, mobile yard cranes, drilling rigs, tools) is also included. Equipment installed on trucks or trailers after purchase must also be reported. Do not list licensed vehicle such as autos, trucks, semitrailers, boats over 10 h.p., etc.

Forklifts and Construction Equipment...

Items include: forklifts, back hoes, compactor, dozers, draglines, earth movers, graders, mobile cranes, rollers, trenchers, etc.

Tooling, Dies and Molds...

Items include: Tooling, dies, punches, molds, patterns, jigs, etc.

Trade Tools and Equipment...

Include items used by carpenters, cement finishers, craftsmen, electricians, mason, mechanics, repair services, roofers, etc.

★ **Leased to Others...**

List lessee, address, asset type, original cost, and age of asset. Additional sheets may be attached if necessary.

★ **Leased from Others...**

List lessor, address, asset type, age of asset, and beginning year of lease. Additional sheets may be attached if necessary.

Inventories...

Add your total monthly inventories. Then divide the sum by the number of months you have inventory in this county for the year to determine your average inventory. Inventories held for others or cosigned must be reported separately. Inventory claimed exempt must be accompanied by a Freeport Exemption Form (901-F).

If the Business is Sold, Closed or Name Changed...

To avoid possible incorrect or duplicate assessment, taxpayers should provide information as follows:

- Business Sold: date of sale, name and address of new owner.
- Business Closed: date of closing or date all personal property was disposed, report location and value of any remaining property still owned on the assessing date, even if in storage.
- Business Name Change: date of change and new name.