

2 =====A=====B=====C=====D=====E=====

3 Month Day Year

4 Appraisal Date 1 1 2008

6 Subject

7 Company \_\_\_\_\_ {ELECTRIC}

10 F.E.I. No. \_\_\_\_\_

===== DATA INPUT: BALANCE SHEET - SELECTED ASSETS =====

2 =====F=====G=====H=====I=====J=====

	TOTAL COMPANY	DIVISION (BOY)	DIVISION (EOY)
4 Plant in service (110/2)	_____	_____	_____
5 Construction Work In Progress (110/3)	_____	_____	_____
6 Plant held for future use	_____	_____	_____
7 Plant leased to others - net	_____	_____	_____
8 Plant leased from others - net	_____	_____	_____
9 Noncarrier property – net (110/18 Less 19)	_____	_____	_____
10 Accrued deprec. & amort. (110/5,12)	_____	_____	_____
11 Gas stored und. - current (111/55)	_____	_____	_____
12 Gas stored und. - noncurrent (110/16)	_____	_____	_____
13 Materials & supplies (110/48,50)	_____	_____	_____
14 Inventories & fuel (110/45, 46, 49, 51)	_____	_____	_____
15 Advances & prepayments (111/57,58)	_____	_____	_____
16 Total current assets (111/67)	_____	_____	_____
17 Miscellaneous def. debits (111/84)	_____	_____	_____
18 Other taxable assets	_____	_____	_____
19 Other property & investment (110/32)	_____	_____	_____
20 Total assets	_____	_____	_____

===== DATA INPUT: BALANCE SHEET - SELECTED LIABILITIES =====

2 =====K=====L=====M=====N=====O=====

3 Common Stock (112/2)	_____
4 Preferred stock (112/3)	_____
5 Retained earnings (112/11, 12, 14, 15, Less 13)	_____
6 Total proprietary capital (112/16)	_____
7 Long term debt {less reacquired debt} (112/18, 19)	_____
8 Advances from associated companies (112/20)	_____
9 Other long term debt (112/21)	_____
10 Other long term debt	_____
11 Other long term debt	_____
12 Unamortized premium on long term debt (112/22)	_____
13 (Less) Unamortized discount on long term debt (112/23)	_____
14 Total long term debt (112/24)	_____
15 Total current & accrued liabilities (113/54)	_____
16 Accumulated deferred investment tax credits (113/57)	_____
17 Accumulated deferred income taxes (113/62,63,64)	_____
18 Total deferred credits (113/65)	_____
19 Other noncurrent liabilities (112/35)	_____
20 Total Liabilities & Equity	_____

1 **DATA INPUT: INCOME STATEMENT** (OTC-904-E-2)

2 =====P=====Q=====R=====S=====T=====

3	COMPANY	DIVISION
4 Operating revenues (114/2)		
5 Operating expenses (114/, 4, 5)	XXXXXXXXXXXXXXXXXX	
6 Depreciation expenses (114/6, 7)	XXXXXXXXXXXXXXXXXX	
7 Amortization expenses (114/8, 9, 10, 11)	XXXXXXXXXXXXXXXXXX	
8 Federal income taxes (114/15)	XXXXXXXXXXXXXXXXXX	
9 Other taxes (114/14, 16)	XXXXXXXXXXXXXXXXXX	
10 Deferred income taxes - net (114/17, 18)	XXXXXXXXXXXXXXXXXX	
11 Investment tax credits (114/19)	XXXXXXXXXXXXXXXXXX	
12 Net operating income (114/26)		
13 AFUDC (117/38)		XXXXXXXXXXXXXXXXXX
14 Total other income (117/41)		XXXXXXXXXXXXXXXXXX
15 Total other income deductions (117/50)		XXXXXXXXXXXXXXXXXX
16 Total taxes on other income (117/59)		XXXXXXXXXXXXXXXXXX
17 (Less) AFUDC - Borrowed (117/69)		XXXXXXXXXXXXXXXXXX
18 Total interest charges (117/70)		XXXXXXXXXXXXXXXXXX
19 Income before extraordinary items (117/71)		XXXXXXXXXXXXXXXXXX
20 Net income after extr. items (117/78)		XXXXXXXXXXXXXXXXXX

1 **DATA INPUT: OUTSTANDING DEBT (SCH. 256,257)**

2 =====U=====V=====W=====X=====Y=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 **DATA INPUT: OUTSTANDING DEBT (SCH. 256,257)**

2 =====Z=====AA=====AB=====AC=====AD=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 **DATA INPUT: OUTSTANDING DEBT (SCH. 256,257)** (OTC-904-E-3)

2 **AE AF AG AH AJ**

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 **DATA INPUT: OUTSTANDING DEBT (SCH. 256,257)**

2 **AJ AK AL AM AN**

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 **DATA INPUT: PREFERRED STOCK (SCH. 250,251)**

2 **AO AP AQ AR AS**

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

1 **DATA INPUT: PREFERRED STOCK (SCH. 250,251)** (OTC-904-E-4)

2	<u>AT</u>	<u>AU</u>	<u>AV</u>	<u>AW</u>	<u>AX</u>
3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

1 **DATA INPUT: PREFERRED STOCK (SCH. 250,251)**

2	<u>AY</u>	<u>AZ</u>	<u>BA</u>	<u>BB</u>	<u>BC</u>
3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

1 **DATA INPUT: COMMON STOCK (SCH. 250,251)**

2	<u>BD</u>	<u>BE</u>	<u>BF</u>	<u>BG</u>	<u>BH</u>
3	Shares outstanding	=		% Ownership if < 100%	
4					
5	<u>Month</u>	<u>High Price</u>	<u>Low Price</u>	<u>Parent Company Allocation</u>	
6					
7	January			Co. Gross Assets	
8	February			Parent Gross Assets	
9	March				NA
10	April			Co. Total (Net) Assets	
11	May			Parent Total (Net) Assets	
12	June				NA
13	July			Co. Gross Revenue	
14	August			Parent Gross Revenue	
15	September				NA
16	October			Co. Net Income	
17	November			Parent Net Income	
18	December				NA

19

20 Name of company whose stock is publicly traded: \_\_\_\_\_

**DATA INPUT: PLANT ADDITIONS**

1  
2 =====BI=====BJ=====BK=====BL=====BM=====

<u>YEAR</u>	<u>ADDITIONS</u>	<u>YEAR</u>	<u>ADDITIONS</u>
1948	_____	1963	_____
1949	_____	1964	_____
1950	_____	1965	_____
1951	_____	1966	_____
1952	_____	1967	_____
1953	_____	1968	_____
1954	_____	1969	_____
1955	_____	1970	_____
1956	_____	1971	_____
1957	_____	1972	_____
1958	_____	1973	_____
1959	_____	1974	_____
1960	_____	1975	_____
1961	_____	1976	_____
1962	_____	1977	_____

**DATA INPUT: PLANT ADDITIONS**

1  
2 =====BN=====BO=====BP=====BO=====BR=====

<u>YEAR</u>	<u>ADDITIONS</u>	<u>YEAR</u>	<u>ADDITIONS</u>
1978	_____	1993	_____
1979	_____	1994	_____
1980	_____	1995	_____
1981	_____	1996	_____
1982	_____	1997	_____
1983	_____	1998	_____
1984	_____	1999	_____
1985	_____	2000	_____
1986	_____	2001	_____
1987	_____	2002	_____
1988	_____	2003	_____
1989	_____	2004	_____
1990	_____	2005	_____
1991	_____	2006	_____
1992	_____	2007	_____

**DATA INPUT: PLANT RETIREMENTS**

1  
2 =====BS=====BT=====BU=====BV=====BW=====

<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
1948	_____	1963	_____
1949	_____	1964	_____
1950	_____	1965	_____
1951	_____	1966	_____
1952	_____	1967	_____
1953	_____	1968	_____
1954	_____	1969	_____
1955	_____	1970	_____
1956	_____	1971	_____
1957	_____	1972	_____
1958	_____	1973	_____
1959	_____	1974	_____
1960	_____	1975	_____
1961	_____	1976	_____
1962	_____	1977	_____

2 **BX**-----**BY**-----**BZ**-----**CA**-----**CB**-----

3				
4	<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
5				
6	1978	_____	1993	_____
7	1979	_____	1994	_____
8	1980	_____	1995	_____
9	1981	_____	1996	_____
10	1982	_____	1997	_____
11	1983	_____	1998	_____
12	1984	_____	1999	_____
13	1985	_____	2000	_____
14	1986	_____	2001	_____
15	1987	_____	2002	_____
16	1988	_____	2003	_____
17	1989	_____	2004	_____
18	1990	_____	2005	_____
19	1991	_____	2006	_____
20	1992	_____	2007	_____

1 **DATA INPUT: TREND DATA**

2 **CC**-----**CD**-----**CE**-----**CF**-----**CG**-----

3		<u>NET</u>	<u>GROSS OPER.</u>	<u>NET PLANT</u>	<u>GROSS PLANT</u>
4	<u>YEAR</u>	<u>OPER. INCOME</u>	<u>REVENUES</u>	<u>INVESTMENT</u>	<u>INVESTMENT</u>
5					
6	1993	_____	_____	_____	_____
7	1994	_____	_____	_____	_____
8	1995	_____	_____	_____	_____
9	1996	_____	_____	_____	_____
10	1997	_____	_____	_____	_____
11	1998	_____	_____	_____	_____
12	1999	_____	_____	_____	_____
13	2000	_____	_____	_____	_____
14	2001	_____	_____	_____	_____
15	2002	_____	_____	_____	_____
16	2003	_____	_____	_____	_____
17	2004	_____	_____	_____	_____
18	2005	_____	_____	_____	_____
19	2006	_____	_____	_____	_____
20	2007	_____	_____	_____	_____

1 **DATA INPUT: TREND DATA**

2 **CH**-----**CI**-----**CJ**-----**CK**-----**CL**-----

3			<u>NON-CASH EXP.</u>	<u>CASH FLOW</u>
4	<u>YEAR</u>	<u>KWH SALES</u>	<u>(Depr+Depl+Amort)</u>	<u>(NOI+NonCash Exp.)</u>
5				
6	1993	_____	_____	_____
7	1994	_____	_____	_____
8	1995	_____	_____	_____
9	1996	_____	_____	_____
10	1997	_____	_____	_____
11	1998	_____	_____	_____
12	1999	_____	_____	_____
13	2000	_____	_____	_____
14	2001	_____	_____	_____
15	2002	_____	_____	_____
16	2003	_____	_____	_____
17	2004	_____	_____	_____
18	2005	_____	_____	_____
19	2006	_____	_____	_____
20	2007	_____	_____	_____

1 **DATA INPUT: APPRAISAL / ECONOMIC DATA** (OTC-904-E-7)

2 **CM-----CN-----CO-----CP-----CQ-----**

	<u>CAPITAL (\$)</u>	<u>RATE</u>
5 Common (112/16-3)	_____	XXXXXXXXXXXXXXXXXXXX
6 Preferred (112/3)	_____	_____
7 Debt (112/24)	_____	_____
8 Def. Income Taxes (113/ 62, 63, 64)	_____	_____
9 Other	_____	_____

16 **NONCAPITALIZED LEASES:**

17 LEASE PAYMENTS		SYSTEM = _____
18 DEPRECIATION EXPENSE		SYSTEM = _____
19 GROSS INVESTMENT	OKLAHOMA = _____	SYSTEM = _____
20 NET INVESTMENT	OKLAHOMA = _____	SYSTEM = _____

1 **DATA INPUT: APPRAISAL / ECONOMIC DATA**

2 **CR-----CS-----CT-----CU-----CV-----**

3  
4  
5  
6  
7  
8  
9  
10 {OFFICIAL USE ONLY}

1 **DATA INPUT: MISCELLANEOUS DATA**

2 **CW-----CX-----CY-----CZ-----DA-----**

	AMOUNT
3 CWIP NOT COMPLETED	_____
4 2008 PROJECTS:	_____
5 2009 PROJECTS:	_____
6 2010 PROJECTS:	_____
7 2011 PROJECTS:	_____
8 2012 PROJECTS:	_____
9 2013 PROJECTS:	_____
10 2014 PROJECTS:	_____
11 2015 & LATER PROJECTS:	_____
13 COMPANY RENDERED OKLAHOMA FAIR CASH VALUE <b>(MANDATORY)</b>	_____
18 REVENUES	OKLAHOMA = _____ SYSTEM = _____
19 ORIGINAL COST	OKLAHOMA = _____ SYSTEM = _____
20 EXEMPT OKLAHOMA UTILITY PROPERTY PERCENT (OTC FORM 903)	_____