

2 =====A=====B=====C=====D=====E=====

3 Month Day Year  
4 Appraisal Date 1 1 2008

5  
6 Subject

7 Company \_\_\_\_\_ {FLUID PIPELINES}

8  
9  
10 F.E.I. No. \_\_\_\_\_

1 ===== DATA INPUT: BALANCE SHEET - SELECTED ASSETS =====

2 =====F=====G=====H=====I=====J=====

- 3
- 4 Plant in service (213/47i – 45i) \_\_\_\_\_
- 5 CWIP (213/45i) \_\_\_\_\_
- 6 Plant held for future use \_\_\_\_\_
- 7 Plant leased to others - net \_\_\_\_\_
- 8 Plant leased from others - net \_\_\_\_\_
- 9 Non-carrier property - net(111/35) Non-carrier, accr. dep. & amort.(111/34) \_\_\_\_\_
- 10 Accrued depreciation & amortization, carrier property (111/29, 30) \_\_\_\_\_
- 11 Gas stored und. - current \_\_\_\_\_
- 12 Gas stored und. - non-current \_\_\_\_\_
- 13 Materials & supplies (110/10) \_\_\_\_\_
- 14 Inventories & fuel (110/9) \_\_\_\_\_
- 15 Advances & prepayments (110/11) \_\_\_\_\_
- 16 Total current assets (110/14) \_\_\_\_\_
- 17 Miscellaneous def. debits (111/41) \_\_\_\_\_
- 18 Other taxable assets \_\_\_\_\_
- 19 Other investments & funds (110/27) \_\_\_\_\_
- 20 Total assets \_\_\_\_\_

1 ===== DATA INPUT: BALANCE SHEET - SELECTED LIABILITIES =====

2 =====K=====L=====M=====N=====O=====

- 3 Common Stock (113/68, 69, 70, 71) \_\_\_\_\_
- 4 Preferred stock \_\_\_\_\_
- 5 Retained earnings (113/72, 73, 74) \_\_\_\_\_
- 6 Total capital stock & retained earnings (113/76) \_\_\_\_\_
- 7 Long term debt less reacquired debt (113/58) \_\_\_\_\_
- 8 Advances from associated companies \_\_\_\_\_
- 9 Other long term debt (113/61) \_\_\_\_\_
- 10 Other long term debt \_\_\_\_\_
- 11 Other long term debt \_\_\_\_\_
- 12 Unamortized premium on long term debt (113/59) \_\_\_\_\_
- 13 (Less) Unamortized discount on long term debt (113/60) \_\_\_\_\_
- 14 Total long term debt (113/66) \_\_\_\_\_
- 15 Total current & accrued liabilities (113/57) \_\_\_\_\_
- 16 Accumulated deferred investment tax credits \_\_\_\_\_
- 17 Accumulated deferred income taxes (113/62) \_\_\_\_\_
- 18 Total deferred credits \_\_\_\_\_
- 19 Total operating reserves \_\_\_\_\_
- 20 Total Liabilities & Equity \_\_\_\_\_

1 DATA INPUT: INCOME STATEMENT (OTC-904-F-2)

2 =====P=====Q=====R=====S=====T=====

3	Operating revenues (114/6)				
4	Operating exp. (114/2)	Depr. Exp. (Carrier) =			
5	Net carrier operating income (114/3)				
6	Income (net) from Non-carrier prop.(114/4)	Depr. Exp. Non-carr.=			
7	Interest and div. income (114/5)				
8	Miscellaneous income (114/6)				
9	Unusual or infrequent items (114/7)				
10	Less: interest expense (114/8)				
11	misc. income charges (114/9)				
12	unusual or infrequent items (114/10)				
13	Dividend income (114/11)				
14	Undistributed earnings (114/12)				
15	Equity in earnings or affil. companies (114/13)				
16	Total other income and deductions (114/14)				
17	Ordinary income before FIT (114/15)				
18	Less: income taxes on cont. operations (114/16)				
19	provision for deferred taxes (114/17)				
20	Net income from continuing operations (114/18)				

1 DATA INPUT: OUTSTANDING DEBT (SCH. 226, 227)

2 =====U=====V=====W=====X=====Y=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
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18					
19					
20	Totals				

1 DATA INPUT: OUTSTANDING DEBT (SCH. 226, 227)

2 =====Z=====AA=====AB=====AC=====AD=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 ===== DATA INPUT: OUTSTANDING DEBT (SCH. 226, 227) ===== (OTC-904-F-3)

2 =====AE=====AF=====AG=====AH=====AI=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 ===== DATA INPUT: OUTSTANDING DEBT (SCH. 226, 227) =====

2 =====AJ=====AK=====AL=====AM=====AN=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 ===== DATA INPUT: PREFERRED STOCK (SCH. 250, 251) =====

2 =====AO=====AP=====AQ=====AR=====AS=====

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
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7					
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19					
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1 ===== DATA INPUT: PREFERRED STOCK (SCH. 250, 251) ===== (OTC-904-F-4)

2 =====AT=====AU=====AV=====AW=====AX=====

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
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15					
16					
17					
18					
19					
20					

1 ===== DATA INPUT: PREFERRED STOCK (SCH. 250, 251) =====

2 =====AY=====AZ=====BA=====BB=====BC=====

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
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1 ===== DATA INPUT: COMMON STOCK (SCH. 250, 251) =====

2 =====BD=====BE=====BF=====BG=====BH=====

3	<b>Shares outstanding</b> = _____			Ownership if < 100%	_____
4					
5	<u>Month</u>	<u>High Price</u>	<u>Low Price</u>	<u>Parent Company Allocation</u>	
6					
7	January	_____	_____	Co. Gross Assets	_____
8	February	_____	_____	Parent Gross Assets	_____
9	March	_____	_____		NA
10	April	_____	_____	Co. Total (Net) Assets	_____
11	May	_____	_____	Parent Total (Net) Assets	_____
12	June	_____	_____		NA
13	July	_____	_____	Co. Gross Revenue	_____
14	August	_____	_____	Parent Gross Revenue	_____
15	September	_____	_____		NA
16	October	_____	_____	Co. Net Income	_____
17	November	_____	_____	Parent Net Income	_____
18	December	_____	_____		NA

19

20 Name of company whose stock is publicly traded: \_\_\_\_\_

2 BI-----BJ-----BK-----BL-----BM-----

YEAR	ADDITIONS	YEAR	ADDITIONS
1948	_____	1963	_____
1949	_____	1964	_____
1950	_____	1965	_____
1951	_____	1966	_____
1952	_____	1967	_____
1953	_____	1968	_____
1954	_____	1969	_____
1955	_____	1970	_____
1956	_____	1971	_____
1957	_____	1972	_____
1958	_____	1973	_____
1959	_____	1974	_____
1960	_____	1975	_____
1961	_____	1976	_____
1962	_____	1977	_____

2 BN-----BO-----BP-----BQ-----BR-----

YEAR	ADDITIONS	YEAR	ADDITIONS
1978	_____	1993	_____
1979	_____	1994	_____
1980	_____	1995	_____
1981	_____	1996	_____
1982	_____	1997	_____
1983	_____	1998	_____
1984	_____	1999	_____
1985	_____	2000	_____
1986	_____	2001	_____
1987	_____	2002	_____
1988	_____	2003	_____
1989	_____	2004	_____
1990	_____	2005	_____
1991	_____	2006	_____
1992	_____	2007	_____

2 BS-----BT-----BU-----BV-----BW-----

YEAR	RETIREMENTS	YEAR	RETIREMENTS
1948	_____	1963	_____
1949	_____	1964	_____
1950	_____	1965	_____
1951	_____	1966	_____
1952	_____	1967	_____
1953	_____	1968	_____
1954	_____	1969	_____
1955	_____	1970	_____
1956	_____	1971	_____
1957	_____	1972	_____
1958	_____	1973	_____
1959	_____	1974	_____
1960	_____	1975	_____
1961	_____	1976	_____
1962	_____	1977	_____

===== DATA INPUT: PLANT RETIREMENTS =====

(OTC-904-F-6)

2 =====BX=====BY=====BZ=====CA=====CB=====

<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
1978	_____	1993	_____
1979	_____	1994	_____
1980	_____	1995	_____
1981	_____	1996	_____
1982	_____	1997	_____
1983	_____	1998	_____
1984	_____	1999	_____
1985	_____	2000	_____
1986	_____	2001	_____
1987	_____	2002	_____
1988	_____	2003	_____
1989	_____	2004	_____
1990	_____	2005	_____
1991	_____	2006	_____
1992	_____	2007	_____

===== DATA INPUT: TREND DATA =====

2 =====CC=====CD=====CE=====CF=====CG=====

<u>YEAR</u>	<u>NET OPER. INCOME</u>	<u>GROSS OPER. REVENUES</u>	<u>NET PLANT INVESTMENT</u>	<u>GROSS PLANT INVESTMENT</u>
1993	_____	_____	_____	_____
1994	_____	_____	_____	_____
1995	_____	_____	_____	_____
1996	_____	_____	_____	_____
1997	_____	_____	_____	_____
1998	_____	_____	_____	_____
1999	_____	_____	_____	_____
2000	_____	_____	_____	_____
2001	_____	_____	_____	_____
2002	_____	_____	_____	_____
2003	_____	_____	_____	_____
2004	_____	_____	_____	_____
2005	_____	_____	_____	_____
2006	_____	_____	_____	_____
2007	_____	_____	_____	_____

===== DATA INPUT: TREND DATA =====

2 =====CH=====CI=====CJ=====CK=====CL=====

<u>YEAR</u>	<u>BBL MILES</u>	<u>NON-CASH EXP. (Depr+Depl+Amort)</u>	<u>CASH FLOW (NOI+NonCash Exp.)</u>
1993	_____	_____	_____
1994	_____	_____	_____
1995	_____	_____	_____
1996	_____	_____	_____
1997	_____	_____	_____
1998	_____	_____	_____
1999	_____	_____	_____
2000	_____	_____	_____
2001	_____	_____	_____
2002	_____	_____	_____
2003	_____	_____	_____
2004	_____	_____	_____
2005	_____	_____	_____
2006	_____	_____	_____
2007	_____	_____	_____

