

2 =====A=====B=====C=====D=====E=====

3 Month Day Year

4 Appraisal Date 1 1 2008

6 Subject

7 Company \_\_\_\_\_ {RAILROADS}

10 F.E.I. No. \_\_\_\_\_

1 ===== DATA INPUT: BALANCE SHEET - SELECTED ASSETS =====

2 =====F=====G=====H=====I=====J===== 3

SCHEDULE 200

4 Road (200/24) \_\_\_\_\_

5 Equipment (200/25) \_\_\_\_\_

6 Unallocated items (200/26) \_\_\_\_\_

7 Acc. Depreciation & Amort. (200/27) \_\_\_\_\_

8 Materials & supplies (200/12) \_\_\_\_\_

9 Total current assets (200/14) \_\_\_\_\_

10 Other deferred debits (200/21) \_\_\_\_\_

11 Total other assets (200/23) \_\_\_\_\_

12 Total assets (200/29) \_\_\_\_\_

13 SCHEDULE 352A

14 Investment in owned & leased property (352A/31d) \_\_\_\_\_

15 Depr. Reserve owned & leased property (352A/31e) \_\_\_\_\_

16 Other Taxable Assets \_\_\_\_\_

1 ===== DATA INPUT: BALANCE SHEET - SELECTED LIABILITIES =====

2 =====K=====L=====M=====N=====O=====

3 Common Stock (200/53) \_\_\_\_\_

4 Preferred stock (200/54) \_\_\_\_\_

5 Retained earnings (200/57,58,59) \_\_\_\_\_

6 Total capital stock & retained earnings (200/61) \_\_\_\_\_

7 Funded debt unmatured (200/41 + Funded debt in 39) \_\_\_\_\_

8 Equipment obligations (200/42 + Eq. trusts in 39) \_\_\_\_\_

9 Capitalized lease obligations (200/43) \_\_\_\_\_

10 Debt in default (200/44) \_\_\_\_\_

11 Accounts payable affiliated companies (200/45) \_\_\_\_\_

12 Unamortized debt premium (200/46) \_\_\_\_\_

13 Interest in default (200/47) \_\_\_\_\_

14 Def. revenues - Trans. from govt. agencies (200/48) \_\_\_\_\_

15 Accumulated deferred income tax credits (200/49) \_\_\_\_\_

16 Other long term liabilities & def. credits (200/50) \_\_\_\_\_

17 Total non current liabilities (200/51) \_\_\_\_\_

18 Total current & accrued liabilities (200/40) \_\_\_\_\_

19 Eq. obligations and other LTD due in 1 year (200/39) \_\_\_\_\_

20 Total Liabilities & Equity (200/62) \_\_\_\_\_

1 DATA INPUT: INCOME STATEMENT (OTC-904-R-2)

2 =====P=====Q=====R=====S=====T=====

3	Net revenues from railway operations (210/15)	_____
4	Total other income (210/27)	_____
5	Total miscellaneous deductions (210/36)	_____
6	Total fixed charges (210/42)	_____
7	Income after fixed charges (210/43)	_____
8	Net income (210/61)	_____
9		
10	Income taxes on ordinary income (210/63)	_____
11	Deferred income taxes (210/64)	_____
12	Income from leased property (210/65)	_____
13	Rent for leased property (210/66)	_____
14	Net Railway Operating Income {NROI} (210/67)	_____
15		
16	Misc. rent & separate operations income (210/17,18)	_____
17	Lease rental payments - noncapitalized leases	_____
18	Depreciation expense - noncapitalized leases	_____
19	Depreciation expense - owned road (410/136,137,138)	_____
20	Depreciation expense - owned equipment (410/213,232,317)	_____

1 DATA INPUT: OUTSTANDING DEBT (SCH. 510)

2 =====U=====V=====W=====X=====Y=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
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17					
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19					
20	Totals			_____	_____

1 DATA INPUT: OUTSTANDING DEBT (SCH. 510)

2 =====Z=====AA=====AB=====AC=====AD=====

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals			_____	_____

1 DATA INPUT: OUTSTANDING DEBT (SCH. 226, 510) (OTC-904-R-3)

2 AE AF AG AH AI

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 DATA INPUT: OUTSTANDING DEBT (SCH. 510)

2 AJ AK AL AM AN

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
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12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

1 DATA INPUT: PREFERRED STOCK (SCH. 230)

2 AO AP AQ AR AS

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
8					
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10					
11					
12					
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19					
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1 DATA INPUT: PREFERRED STOCK (SCH. 230) (OTC-904-R-4)

2 AT AU AV AV AX

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
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6					
7					
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14					
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16					
17					
18					
19					
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1 DATA INPUT: PREFERRED STOCK (SCH. 230)

2 AY AZ BA BB BC

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
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1 DATA INPUT: COMMON STOCK (SCH. 230)

2 BD BE BF BG BH

3	<b>Shares outstanding</b>	=		<b>% Ownership if &lt; 100%</b>	
4	<u>Month</u>	<u>High Price</u>	<u>Low Price</u>	<u>Parent Company Allocation</u>	
5					
6					
7	January			Co. Gross Assets	
8	February			Parent Gross Assets	
9	March				NA
10	April			Co. Total (Net) Assets	
11	May			Parent Total (Net) Assets	
12	June				NA
13	July			Co. Gross Revenue	
14	August			Parent Gross Revenue	
15	September				NA
16	October			Co. Net Income	
17	November			Parent Net Income	
18	December				NA

19

20 Name of company whose stock is publicly traded: \_\_\_\_\_

===== DATA INPUT: PLANT ADDITIONS =====

2 =====BI=====BJ=====BK=====BL=====BM=====

	<u>YEAR</u>	<u>ADDITIONS</u>	<u>YEAR</u>	<u>ADDITIONS</u>
6	1948	_____	1963	_____
7	1949	_____	1964	_____
8	1950	_____	1965	_____
9	1951	_____	1966	_____
10	1952	_____	1967	_____
11	1953	_____	1968	_____
12	1954	_____	1969	_____
13	1955	_____	1970	_____
14	1956	_____	1971	_____
15	1957	_____	1972	_____
16	1958	_____	1973	_____
17	1959	_____	1974	_____
18	1960	_____	1975	_____
19	1961	_____	1976	_____
20	1962	_____	1977	_____

===== DATA INPUT: PLANT ADDITIONS =====

2 =====BN=====BO=====BP=====BQ=====BR=====

	<u>YEAR</u>	<u>ADDITIONS</u>	<u>YEAR</u>	<u>ADDITIONS</u>
6	1978	_____	1993	_____
7	1979	_____	1994	_____
8	1980	_____	1995	_____
9	1981	_____	1996	_____
10	1982	_____	1997	_____
11	1983	_____	1998	_____
12	1984	_____	1999	_____
13	1985	_____	2000	_____
14	1986	_____	2001	_____
15	1987	_____	2002	_____
16	1988	_____	2003	_____
17	1989	_____	2004	_____
18	1990	_____	2005	_____
19	1991	_____	2006	_____
20	1992	_____	2007	_____

===== DATA INPUT: PLANT RETIREMENTS =====

2 =====BS=====BT=====BU=====BV=====BW=====

	<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
6	1948	_____	1963	_____
7	1949	_____	1964	_____
8	1950	_____	1965	_____
9	1951	_____	1966	_____
10	1952	_____	1967	_____
11	1953	_____	1968	_____
12	1954	_____	1969	_____
13	1955	_____	1970	_____
14	1956	_____	1971	_____
15	1957	_____	1972	_____
16	1958	_____	1973	_____
17	1959	_____	1974	_____
18	1960	_____	1975	_____
19	1961	_____	1976	_____
20	1962	_____	1977	_____

2 BX BY BZ CA CB

3				
4	<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
5				
6	1978		1993	
7	1979		1994	
8	1980		1995	
9	1981		1996	
10	1982		1997	
11	1983		1998	
12	1984		1999	
13	1985		2000	
14	1986		2001	
15	1987		2002	
16	1988		2003	
17	1989		2004	
18	1990		2005	
19	1991		2006	
20	1992		2007	

1 DATA INPUT: TREND DATA

2 CC CD CE CF CG

3		<u>NET</u>	<u>GROSS RAILWAY</u>	<u>NET ROAD</u>	<u>GROSS ROAD</u>
4	<u>YEAR</u>	<u>OPER. INCOME</u>	<u>OPER. REVENUES</u>	<u>&amp; EQUIPMENT</u>	<u>&amp; EQUIPMENT</u>
5					
6	1993				
7	1994				
8	1995				
9	1996				
10	1997				
11	1998				
12	1999				
13	2000				
14	2001				
15	2002				
16	2003				
17	2004				
18	2005				
19	2006				
20	2007				

1 DATA INPUT: TREND DATA

2 CH CI CJ CK CL

3		<u>NON-CASH EXP.</u>	<u>CASH FLOW</u>
4	<u>YEAR</u>	<u>(Depr+Depl+Amort)</u>	<u>(NOI+NonCash Exp.)</u>
5			
6	1993		
7	1994		
8	1995		
9	1996		
10	1997		
11	1998		
12	1999		
13	2000		
14	2001		
15	2002		
16	2003		
17	2004		
18	2005		
19	2006		
20	2007		

1 (OTC-904-R-7)

2 ===== DATA INPUT: APPRAISAL / ECONOMIC DATA =====

3 =====CM=====CN=====CO=====CP=====CQ=====

4 AMOUNT RATE

5 Common (200/61-54) \_\_\_\_\_

6 Preferred (200/54) \_\_\_\_\_

7 Equipment trusts (200/42+eq. trusts in 39) \_\_\_\_\_

8 Conditional sales agreements \_\_\_\_\_

9 Funded debt unmatured (200/41 + Federal debt in 39) \_\_\_\_\_

10 Deferred Income Taxes (200/49) \_\_\_\_\_

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1 ===== DATA INPUT: APPRAISAL/ECONOMIC DATA =====

2 =====CR=====CS=====CT=====CU=====CV=====

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10 {OFFICIAL USE ONLY}

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1 ===== DATA INPUT: MISCELLANEOUS DATA =====

2 =====CW=====CX=====CY=====CZ=====DA=====

3 INVESTMENT IN L. EQUIPMENT FROM OTHERS (NONCAPITALIZED) \_\_\_\_\_

4 INVESTMENT IN L. ROAD FROM OTHERS (NONCAPITALIZED) \_\_\_\_\_

5 LEASED EQUIPMENT FROM OTHERS (NONCAPITALIZED) - NET \_\_\_\_\_

6 LEASED EQUIPMENT TO OTHERS (NONCAPITALIZED) - NET \_\_\_\_\_

7 LEASED ROAD FROM OTHERS (NONCAPITALIZED) - NET \_\_\_\_\_

8 LEASED ROAD TO OTHERS (NONCAPITALIZED) - NET \_\_\_\_\_

9

10

11

12 COMPANY RENDERED OKLAHOMA FAIR CASH VALUE \* (MANDATORY) \_\_\_\_\_

13 OKLAHOMA SYSTEM

14 ALL TRACK MILES \_\_\_\_\_

15 MAIN TRACK MILES \_\_\_\_\_

16 LOCOMOTIVE MILES \_\_\_\_\_

17 CAR MILES \_\_\_\_\_

18 TRAFFIC UNITS (TON MILES) \_\_\_\_\_

19 RAILWAY OPERATING REVENUE \_\_\_\_\_

20 EXEMPT OKLAHOMA RAILROAD PROPERTY PERCENT (OTC FORM 903) \_\_\_\_\_