

2 =====A=====B=====C=====D=====E=====

3 Month Day Year

4 Appraisal Date 1 1 2008

5

6 Subject

7 Company _____ {TELECOMMUNICATIONS}

8

9

10 F.E.I. No. _____

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1 ===== DATA INPUT: BALANCE SHEET - SELECTED ASSETS =====

2 =====F=====G=====H=====I=====J=====

3

4 Plant in service _____

5 Construction Work In Progress _____

6 Plant held for future use _____

7 Plant leased to others - net _____

8 Plant leased from others - net _____

9 Noncarrier property - net _____

10 Accrued deprec. & amort. _____

11 Telephone Plant Acquisition Adjustment _____

12 Telephone Plant Adjustment _____

13 Materials & supplies _____

14 Inventories _____

15 Advances & prepayments _____

16 Total current assets _____

17 Miscellaneous def. debits _____

18 Other taxable assets _____

19 Other property & investments _____

20 Total assets _____

1 ===== DATA INPUT: BALANCE SHEET - SELECTED LIABILITIES =====

2 =====K=====L=====M=====N=====O=====

3 Common Stock _____

4 Preferred stock _____

5 Retained earnings _____

6 Total proprietary capital _____

7 Long term debt (less reacquired debt) _____

8 Advances from associated companies _____

9 Other long term debt _____

10 Other long term debt _____

11 Other long term debt _____

12 Unamortized premium on long term debt _____

13 (Less) Unamortized discount on long term debt _____

14 Total long term debt _____

15 Total current & accrued liabilities _____

16 Accumulated deferred investment tax credits _____

17 Accumulated deferred income taxes _____

18 Total deferred credits _____

19 Total operating reserves _____

20 Total Liabilities & Equity _____

1 DATA INPUT: INCOME STATEMENT (OTC-904-T-2)

2 P-----Q-----R-----S-----T-----

3				
4	Operating revenues			
5	Operating expenses			
6	Depreciation expenses			
7	Amortization expenses			
8	Federal income taxes			
9	Other taxes			
10	Deferred income taxes - net			
11	Investment tax credits			
12	Net operating income			
13	AFUDC			
14	Total other income			
15	Total other income deductions			
16	Total taxes on other income			
17	AFUDC - Borrowed			
18	Total interest charges			
19	Income before extraordinary items			
20	Net income after extr. items			

1 DATA INPUT: OUTSTANDING DEBT (SCH. 24)

2 U-----V-----W-----X-----Y-----

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
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20	Totals				

1 DATA INPUT: OUTSTANDING DEBT (SCH. 24)

2 Z-----AA-----AB-----AC-----AD-----

3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

===== DATA INPUT: OUTSTANDING DEBT (SCH. 24) =====

(OTC-904-T-3)

1	AE	AF	AG	AH	AJ
2					
3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

===== DATA INPUT: OUTSTANDING DEBT (SCH. 24) =====

1	AJ	AK	AL	AM	AN
2					
3	<u>RATE</u> (JAN 1)	<u>MONTH</u> <MATURITY>	<u>YEAR</u>	<u>OUTSTANDING</u>	<u>MARKET VALUE</u>
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20	Totals				

===== DATA INPUT: PREFERRED STOCK (SCH. 23) =====

1	AO	AP	AQ	AR	AS
2					
3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
7					
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1 DATA INPUT: PREFERRED STOCK (SCH. 23) (OTC-904-T-4)

2 AT AU AV AW AX

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
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6					
7					
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1 DATA INPUT: PREFERRED STOCK (SCH. 23)

2 AY AZ BA BB BC

3	<u>RATE</u>	<u>NO. OF SHARES</u>	<u>PAR</u>	<u>AVG. PRICE</u>	<u>ALLOCATION %</u>
4					
5					
6					
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1 DATA INPUT: COMMON STOCK (SCH. 23)

2 BD BE BF BG BH

3	Shares outstanding	=		% Ownership if < 100%	
4	<u>Month</u>	<u>High Price</u>	<u>Low Price</u>	<u>Parent Company Allocation</u>	
5					
6					
7	January			Co. Gross Assets	
8	February			Parent Gross Assets	
9	March				NA
10	April			Co. Total (Net) Assets	
11	May			Parent Total (Net) Assets	
12	June				NA
13	July			Co. Gross Revenue	
14	August			Parent Gross Revenue	
15	September				NA
16	October			Co. Net Income	
17	November			Parent Net Income	
18	December				NA

20 Name of company whose stock is publicly traded: _____

1 ===== DATA INPUT: PLANT ADDITIONS ===== (OTC-904-T-5)

2 =====BI=====BJ=====BK=====BL=====BM=====

3				
4	<u>YEAR</u>	<u>ADDITIONS</u>	<u>YEAR</u>	<u>ADDITIONS</u>
5				
6	1948	_____	1963	_____
7	1949	_____	1964	_____
8	1950	_____	1965	_____
9	1951	_____	1966	_____
10	1952	_____	1967	_____
11	1953	_____	1968	_____
12	1954	_____	1969	_____
13	1955	_____	1970	_____
14	1956	_____	1971	_____
15	1957	_____	1972	_____
16	1958	_____	1973	_____
17	1959	_____	1974	_____
18	1960	_____	1975	_____
19	1961	_____	1976	_____
20	1962	_____	1977	_____

1 ===== DATA INPUT: PLANT ADDITIONS =====

2 =====BN=====BO=====BP=====BQ=====BR=====

3				
4	<u>YEAR</u>	<u>ADDITIONS</u>	<u>YEAR</u>	<u>ADDITIONS</u>
5				
6	1978	_____	1993	_____
7	1979	_____	1994	_____
8	1980	_____	1995	_____
9	1981	_____	1996	_____
10	1982	_____	1997	_____
11	1983	_____	1998	_____
12	1984	_____	1999	_____
13	1985	_____	2000	_____
14	1986	_____	2001	_____
15	1987	_____	2002	_____
16	1988	_____	2003	_____
17	1989	_____	2004	_____
18	1990	_____	2005	_____
19	1991	_____	2006	_____
20	1992	_____	2007	_____

1 ===== DATA INPUT: PLANT RETIREMENTS =====

2 =====BS=====BT=====BU=====BV=====BW=====

3				
4	<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
5				
6	1948	_____	1963	_____
7	1949	_____	1964	_____
8	1950	_____	1965	_____
9	1951	_____	1966	_____
10	1952	_____	1967	_____
11	1953	_____	1968	_____
12	1954	_____	1969	_____
13	1955	_____	1970	_____
14	1956	_____	1971	_____
15	1957	_____	1972	_____
16	1958	_____	1973	_____
17	1959	_____	1974	_____
18	1960	_____	1975	_____
19	1961	_____	1976	_____
20	1962	_____	1977	_____

1 DATA INPUT: PLANT RETIREMENTS (OTC-904-T-6)

2 BX-----BY-----BZ-----CA-----CB-----

3				
4	<u>YEAR</u>	<u>RETIREMENTS</u>	<u>YEAR</u>	<u>RETIREMENTS</u>
5				
6	1978	_____	1993	_____
7	1979	_____	1994	_____
8	1980	_____	1995	_____
9	1981	_____	1996	_____
10	1982	_____	1997	_____
11	1983	_____	1998	_____
12	1984	_____	1999	_____
13	1985	_____	2000	_____
14	1986	_____	2001	_____
15	1987	_____	2002	_____
16	1988	_____	2003	_____
17	1989	_____	2004	_____
18	1990	_____	2005	_____
19	1991	_____	2006	_____
20	1992	_____	2007	_____

1 DATA INPUT: TREND DATA

2 CC-----CD-----CE-----CF-----CG-----

3		<u>NET</u>	<u>GROSS OPER.</u>	<u>NET PLANT</u>	<u>GROSS PLANT</u>
4	<u>YEAR</u>	<u>OPER. INCOME</u>	<u>REVENUES</u>	<u>INVESTMENT</u>	<u>INVESTMENT</u>
5					
6	1993	_____	_____	_____	_____
7	1994	_____	_____	_____	_____
8	1995	_____	_____	_____	_____
9	1996	_____	_____	_____	_____
10	1997	_____	_____	_____	_____
11	1998	_____	_____	_____	_____
12	1999	_____	_____	_____	_____
13	2000	_____	_____	_____	_____
14	2001	_____	_____	_____	_____
15	2002	_____	_____	_____	_____
16	2003	_____	_____	_____	_____
17	2004	_____	_____	_____	_____
18	2005	_____	_____	_____	_____
19	2006	_____	_____	_____	_____
20	2007	_____	_____	_____	_____

1 DATA INPUT: TREND DATA

2 CH-----CI-----CJ-----CK-----CL-----

3			<u>NON-CASH EXP.</u>	<u>CASH FLOW</u>
4	<u>YEAR</u>	<u>MAIN STATIONS</u>	<u>(Depr+Depl+Amort)</u>	<u>(NOI+NonCash Exp.)</u>
5				
6	1993	_____	_____	_____
7	1994	_____	_____	_____
8	1995	_____	_____	_____
9	1996	_____	_____	_____
10	1997	_____	_____	_____
11	1998	_____	_____	_____
12	1999	_____	_____	_____
13	2000	_____	_____	_____
14	2001	_____	_____	_____
15	2002	_____	_____	_____
16	2003	_____	_____	_____
17	2004	_____	_____	_____
18	2005	_____	_____	_____
19	2006	_____	_____	_____
20	2007	_____	_____	_____

1 DATA INPUT: APPRAISAL/ECONOMIC DATA (OTC-904-T-7)

2 CM CN CO CP CQ

3 CAPITAL (\$) RATE

4

5 Common _____ XXXXXXXXXXXXXXXXXXXX

6 Preferred _____

7 Debt _____

8 Def. Income Taxes _____

9 Other _____

10

11

12

13

14

15

16 **NONCAPITALIZED LEASES:**

17 LEASE PAYMENTS SYSTEM = _____

18 DEPRECIATION EXPENSE SYSTEM = _____

19 GROSS INVEST. OKLAHOMA = _____ SYSTEM = _____

20 NET INVESTMENT OKLAHOMA = _____ SYSTEM = _____

1 DATA INPUT: APPRAISAL/ECONOMIC DATA

2 CR CS CT CU CV

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10 {OFFICIAL USE ONLY}

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1 DATA INPUT: MISCELLANEOUS DATA

2 CW CX CY CZ DA

3 CWIP NOT COMPLETED AMOUNT

4 2008 PROJECTS: _____

5 2009 PROJECTS: _____

6 2010 PROJECTS: _____

7 2011 PROJECTS: _____

8 2012 PROJECTS: _____

9 2013 PROJECTS: _____

10 2014 PROJECTS: _____

11 2015 & LATER PROJECTS: _____

12

13 COMPANY RENDERED OKLAHOMA FAIR CASH VALUE **(MANDATORY)** _____

14

15

16

17 REVENUES OKLAHOMA = _____ SYSTEM = _____

18 ORIGINAL COST OKLAHOMA = _____ SYSTEM = _____

19 MAIN STATION. OKLAHOMA = _____ SYSTEM = _____

20 EXEMPT OKLAHOMA UTILITY PROPERTY PERCENT (OTC FORM 903) _____