

Oklahoma 2007 511 Specifications for 2-D Barcode					
Reference Number	Line Number	Form Field Name	Field Type	Field Length	Rule/Validation
1	Official Header	Version Code	Alpha/Numerical	2	T1 From Guidelines
2	Official Header	Developer Code	Alpha/Numerical	4	Assigned from NACTP
3	State Specific	Jurisdiction	Alpha	2	OK
4	State Specific	Form Type	Alpha/Numerical	3	511
5	State Specific	Specification Version	Numerical	2	0
6	State Specific	Software/Form Version	Alpha/Numerical	2	Vendor Assigned
7	Header	Tax Year	Numerical	4	2007
8	Header	Primary SSN	Numerical	9	Required field
9	Header	Spouse SSN	Numerical	9	Required if filing married filing jointly
10	Header	Primary Taxpayer Last Name	Alpha/Numerical	15	Required
11	Header	Primary Taxpayer First Name	Alpha	15	Required
12	Header	Primary Taxpayer Middle Initial	Alpha	1	
13	Header	Spouse Last Name	Alpha/Numerical	15	Required if filing married filing jointly
14	Header	Spouse First Name	Alpha	15	Required if filing married filing jointly
15	Header	Spouse Middle Initial	Alpha	1	
16	Header	Street Address	Alpha/Numerical	30	Required
17	Header	City	Alpha	15	Required
18	Header	State	Alpha	2	Required
19	Header	Zip Code	Numerical	9	Zip + four
20	Header	Filing Status/Single	Alpha	1	X if marked, blank if not
21	Header	Filing Status/Married Filing Joint	Alpha	1	X if marked, blank if not
22	Header	Filing Status/Married Filing Separate	Alpha	1	X if marked, blank if not
23	Header	Filing Status/Head of Household	Alpha	1	X if marked, blank if not
24	Header	Filing Status/Qualifying Widower	Alpha	1	X if marked, blank if not
25	Header	Exemptions/Yourself	Alpha	1	X if marked, blank if not
26	Header	Exemptions/Yourself Special	Alpha	1	X if marked, blank if not
27	Header	Exemptions/Yourself Blind	Alpha	1	X if marked, blank if not
28	Header	Exemptions/Spouse	Alpha	1	X if marked, blank if not
29	Header	Exemption/Spouse Special	Alpha	1	X if marked, blank if not
30	Header	Exemption/Spouse Blind	Alpha	1	X if marked, blank if not
31	Header	Exemption/Dependent Children	Numerical	2	Leave blank if not marked
32	Header	Exemptions/Other	Numerical	2	Leave blank if not marked
33	Header	Total Exemptions	Numerical	2	Required
34	Header	Over 65 Yourself	Alpha	1	X if marked, blank if not
35	Header	Over 65/Spouse	Alpha	1	X if marked, blank if not
36	Page 2 bottom right	Discuss Preparer Box	Alpha	1	X if marked, blank if not

37	Page 2 above Preparer information area	Elect to Paper File	Alpha	1	X if marked, blank if not, required if taxpayer chooses not to electronically file
38	Schedule 511 A Line 13 checkbox	Miscellaneous other subtractions check box	Numerical	1	From instructions blank if not marked
39	Page 1 Line 18	Credits Check Box	Numerical	2	From 511 CR
40	Page 2 Line 24 Check box	Qualified Farmer	Alpha	1	X if marked blank if not
41	Page 1 Line 14	Farm Income Averaging or Health Savings Account Additional 10% indicator box	Numerical	1	1= Farm Income Averaging 2= Pay Addtl 10% Health Savings Account
42	Header	Not Required to File	Alpha	1	X if marked blank if not. Mark when taxpayer is not required to file but wishes to recoup withholding, check instructions for line items to pick up
43	Page 2 Line 38	Annualized Installment Method	Alpha	1	X if marked blank if not
44	Page 2	Direct Deposit Routing Number	Numerical	9	Required if taxpayer wants refund deposited directly to checking or saving account
45	Page 2	Direct Deposit Account Number	Numerical	17	Required if taxpayer wants refund deposited directly to checking or saving account
46	Page 2	Direct Deposit Account Type/Savings	Alpha	1	X if marked, blank if not
47	Page 2	Direct Deposit Account Type/Checking	Alpha	1	X if marked blank if not
48	538-S	538-S Disability	Alpha	1	X if marked blank if not, or no 538-S filed. From 538-S header level
49	Page 1 Line 1	Federal AGI	Numerical	9	See guidelines for numerical field rules.
50	Page 1 Line 2	Oklahoma Subtractions	Numerical	9	From 511 Schedule A
51	Page 1 Line 4	Out of State Income	Numerical	9	
52	Page 1 Line 6	Oklahoma Additions	Numerical	9	From 511 Schedule B
53	Page 1 Line 7	Oklahoma AGI	Numerical	9	
54	Page 1 Line 8	Oklahoma Adjustments	Numerical	9	From 511 Schedule C
55	Page 1 Line 9	OK Income after Adjustments	Numerical	9	

56	Page 1 Line 10	Oklahoma Standard Deduction	Numerical	9	Single, Married Filing Separate = 2,750; Married Filing Joint, Qualified Widower = 5,500; Head of Household = 4,125
57	Page 1 Line 11	Exemptions	Numerical	9	1,000 X Number of Exemptions in Total Exemptions box
58	Page 1 Line 12	Total Deductions & Exemptions	Numerical	9	Line 10+11 or amount from Schedule D line 5
59	Page 1 Line 13	OK Taxable Income	Numerical	9	
60	Page 1 Line 14	OK Income Tax from Tax Table	Numerical	9	Enter amount of OK income tax due.If applicable, add additional 10% Health Saving Account payment to total income tax
61	Page 1 Line 15	Oklahoma Child Care Credit	Numerical	9	
62	Page 1 Line 16	Credit for Taxes Paid to Another State	Numerical	9	From Form 511TX
63	Page 1 Line 18	Other Credits	Numerical	9	from total line of 511CR
64	Page 1 Line 19	Income Tax	Numerical	9	Do not enter less than zero
65	Page 2 Line 21	Use Tax	Alpha/Numeric	9	No use tax due =X in box, Use tax due fill amount line
66	Page 2 Line 22	Balance	Numerical	9	
67	Page 2 Line 23	Ok Withholding	Numerical	9	
68	Page 2 Line 24	2007 Estimated Tax payments	Numerical	9	
69	Page 2 Line 25	2007 Payments with Extension	Numerical	9	
70	Page 2 Line 26	Low Income Property Tax Credit	Numerical	9	From form 538-H Line 18
71	Page 2 Line 27	Sales Tax Relief Credit	Numerical	9	From form 538-S Line 14
72	Page 2 Line 28	Tornado Tax Credit	Numerical	9	From Form 509, 510 or 575
73	Page 2 Line 29	OK Earned Income Credit	Numerical	9	Line 7 = or larger than Line 1 complete, if not amount from Schedule 511-G Line 4
74	Page 2 Line 30	Total Payments/Credits	Numerical	9	
75	Page 2 Line 31	Overpayment	Numerical	9	

76	Page 2 Line 32	Amount to Apply to 2008 Estimated Income Tax	Numerical	9	
77	Page 2 Line 35	Amount of Refund	Numerical	9	
78	Page 2 Line 36	Tax Due	Numerical	9	
79	Page 2 Line 37	Organ Donor	Numerical	9	If return is tax due, amount from line 37, if return is refund, amount from Schedule 511-G Line 5
80	Page 2 Line 38	Underpayment of Estimated Tax Interest	Numerical	9	
81	Page 2 Line 39	Delinquent Payment	Numerical	9	
82	Page 2 Line 40	Total Tax, Donation, Penalty and Interest	Numerical	9	
83	Schedule 511 A Line 1	Interest on Government Obligations	Numerical	9	
84	Schedule 511 A Line 2	Social Security Benefits	Numerical	9	
85	Schedule 511 A Line 5	OK or Fed Government Retirement	Numerical	9	
86	Schedule 511 A Line 6	Other Retirement Income	Numerical	9	
87	Schedule 511 A Line 7	US Railroad Retirement	Numerical	9	
88	Schedule 511 A Line 8	Oklahoma Depletion	Numerical	9	
89	Schedule 511 A Line 9	Oklahoma Net Operating Loss	Numerical	9	
90	Schedule 511 A Line 10	Exempt Tribal Income	Numerical	9	
91	Schedule 511 A Line 11	Gains from Sale of Exempt Government Obligations	Numerical	9	
92	Schedule 511A Line 13	Miscellaneous Other Subtractions	Numerical	9	

93	Schedule 511B Line 1	State and Municipal Bond Interest	Numerical	9	
94	Schedule 511 B Line 2	Out of State Losses	Numerical	9	Enter as a positive number
95	Schedule 511 B Line 3	Lump Sum Distributions	Numerical	9	
96	Schedule 511 B Line 4	Federal Net Operating Loss	Numerical	9	Enter as a positive number
97	Schedule 511 B Line 5	Recapture of Depletion Claimed on a Lease Bonus, or Add Back of Excess Federal Depletion	Numerical	9	
98	Schedule 511 B Line 6	Expenses Incurred to Provide Child Care Programs	Numerical	9	
99	Schedule 511 B Line 8	Miscellaneous Additions	Numerical	9	Enter as a positive number
100	Schedule 511 C Line 1	Partial Military Pay Exclusion	Numerical	9	
101	Schedule 511 C Line 2	Qualifying Disability Deduction	Numerical	9	
102	Schedule 511 C Line 3	Political Contributions	Numerical	9	Limited to \$100 (\$200 for joint return)
103	Schedule 511 C Line 4	Interest Qualifying for Exclusion	Numerical	9	Limited to \$100 (\$200 for joint return)
104	Schedule 511 C Line 5	Qualified Adoption Expense	Numerical	9	
105	Schedule 511 C Line 6	Contributions to Oklahoma 529 College Saving Plan	Numerical	9	
106	Schedule 511 C Line 7	Miscellaneous Other Adjustments	Numerical	9	From instructions blank if not marked
107	Schedule 511 G Line 1	Wildlife Diversity	Numerical	9	

108	Schedule 511 G Line 2	Low Income Health Care Fund	Numerical	9	
109	Schedule 511 G Line 3	Veterans Affairs Capital Improvement Program	Numerical	9	
110	Schedule 511 G Line 4	Oklahoma Breast and Cervical Cancer Fund	Numerical	9	
111	Blank field	Leave field blank	Numerical	9	
112	Schedule 511 G Line 6	School for the Blind/School for the Deaf	Numerical	9	
113	Blank field	Leave field blank	Numerical	9	
114	Schedule 511 G Line 7	Silver Haired Legislature Program	Numerical	9	
115	Schedule 511 G Line 8	Support Oklahoma Common Schools	Numerical	9	
116	Schedule 511 G Line 9	Support OK Road and Highway Maintenance	Numerical	9	
117	Schedule 511 G Line 10	Support OK Medicaid Program	Numerical	9	
118	Schedule 511 G Line 11	County Fair Enhancement Fund	Numerical	9	
119	Schedule 511 G Line 12	Junior Livestock Auction Scholarship Fund	Numerical	9	
120	Schedule 511 G Line 13	Support of Programs for Volunteers to Act as Court Appointed Special Advocates	Numerical	9	
121	Schedule 511 G Line 14	OK Pet Overpopulation Fund	Numerical	9	
122	Schedule 511 G Line 15	Support the Retirement of Captiol Dome Debt	Numerical	9	
123	Schedule 511 G Line 16	Support of Oklahoma National Guard	Numerical	9	
124	Page 1 Line 17	Credit for Biomedical Research Contribution	Numerical	9	

125	Schedule 511 A Line 12	OK Capital Gain Deduction	Numerical	9	
126	538-S Dependent	Dependent SSN	Numerical	9	From form 538-S dependent SSN fields, attach form 538-S
127	538-S Dependent	Dependent SSN	Numerical	9	
128	538-S Dependent	Dependent SSN	Numerical	9	
129	538-S Dependent	Dependent SSN	Numerical	9	
130	538-S Dependent	Dependent SSN	Numerical	9	
131	538-S Dependent	Dependent SSN	Numerical	9	
132	Schedule 511 A Line 4	Military Retirement	Numerical	9	Schedule 511 A Rule: \$10,000 or 75% of military retirement whichever is greater
133	Blank field	Leave field blank			
134	Schedule 511C Line 7 Check box	Check box for Miscellaneous other adjustments,	Numerical	2	New check box for 511 Schedule C. Enter 1 through 9 or 99 if more than one credit. See instructions to determine which number is associated with each credit.
135	Schedule 511 A Line 3	Civil Service Retirement in Lieu of Social Security Retirement	Numerical	9	New for 2007. Fill with amount claimed
136	Schedule 511 A Line 3 Taxpayer Box	Civil Service Retirement in Lieu of Social Security Retirement Claim Number/ Taxpayer	Alpha/Numerical	10	New for 2007. Fill with claim number from 1099R for Primary Taxpayer
137	Schedule 511 A Line 3 Spouse Box	Civil Service Retirement in Lieu of Social Security Retirement Claim Number/ Spouse	Alpha/Numerical	10	New for 2007. Fill with claim number from 1099R for Spouse
138	Schedule 511 B Line 7	Recapture of Contributions to OK College Savings Plan	Numerical	9	New for 2007
139	Schedule 511 G Line 17	Oklahoma Leukemia and Lymphoma Fund	Numerical	9	New for 2007
140	EOD				