

2007 Oklahoma 511NR Working Specifications for 2-D Barcode					
Reference Number	Line Number	Form Field Name	Field Type	Field Length	Rule/Validation
1	Official Header	Version Code	Alpha/Numerical	2	T1 From guidelines
2	Official Header	Developer Code	Alpha/Numerical	4	Assigned from NACTP
3	State Specific	Jurisdiction	Alpha	2	OK
4	State Specific	Form Type	Alpha/Numerical	5	511NR
5	State Specific	Specification Version	Numerical	2	0
6	State Specific	Software/Form Version	Alpha/Numerical	2	Vendor assigned
7	Header	Tax Year	Numerical	4	2007
8	Header	Primary Taxpayer SSN	Numerical	9	Required
9	Header	Spouse SSN	Numerical	9	Required if filing Married Filing Joint
10	Header	Primary Taxpayer Last Name	Alpha/Numerical	15	Required
11	Header	Primary Taxpayer First Name	Alpha	15	Required
12	Header	Primary Taxpayer Middle Initial	Alpha	1	
13	Header	Spouse Last Name	Alpha	15	Required if filing Married Filing Joint
14	Header	Spouse First Name	Alpha	15	Required if filing Married Filing Joint
15	Header	Spouse Middle Initial	Alpha	1	
16	Header	Street Address	Alpha/Numerical	30	Required
17	Header	City	Alpha	15	Required
18	Header	State	Alpha/Numerical	3	Required
19	Header	Zipcode	Numerical	9	Zip + four
20	Header	Filing Status/Single	Alpha	1	X if marked, blank if not

21	Header	Filing Status/Married Filing Joint	Alpha	1	X if marked, blank if not
22	Header	Filing Status/Married Filing Separate	Alpha	1	X if marked, blank if not
23	Header	Filing Status/Head of Household	Alpha	1	X if marked, blank if not
24	Header	Filing Status/Qualifying Widower	Alpha	1	X if marked, blank if not
25	Header	Exemptions Yourself Regular	Alpha	1	X if marked, blank if not
26	Header	Exemptions Yourself Special	Alpha	1	X if marked, blank if not
27	Header	Exemption Yourself Blind	Alpha	1	X if marked, blank if not
28	Header	Exemption Spouse Regular	Alpha	1	X if marked, blank if not
29	Header	Exemption Spouse Special	Alpha	1	X if marked, blank if not
30	Header	Exemption Spouse Blind	Alpha	1	X if marked, blank if not
31	Header	Exemption Dependent Children	Numerical	2	Leave blank if not marked
32	Header	Exemption/ Other Dependents	Numerical	2	Leave blank if not marked
33	Header	Exemptions Total	Numerical	2	Required
34	Header	Over 65 Yourself	Alpha	1	X if marked, blank if not
35	Header	Over 65 Spouse	Alpha	1	X if marked, blank if not
36	Page 2	Discuss Preparer Flag	Alpha	1	X if marked, blank if not, from page 2
37	Schedule 511 NR B Line 14	Other Subtractions Check Box	Numerical	1	From instructions, blank if not marked

38	Page 2 39	Line Other Nonrefundable Credits Check Box	Numerical	2	Enter numerical equivalent of credit from 511CR
39	Page 2 44	Line Qualified Farmer Check Box	Alpha	1	X if marked, blank if not
40	Page 2 32	Line Farm Income Averaging or Health Savings Account Additional 10% Indicator Box	Numerical	1	1= Farm Income Averaging Pay Addtl 10% Health Savings Account 2=
41	Header	Not Required to File	Alpha	1	X if marked, blank if not. Mark when taxpayer is not required to file but wishes to recoup withholding, check instructions for line items to pick up.
42	Page 2 55	Line Annualized Installment Check Box	Alpha	1	X if marked, blank if not
43	Page 2	Direct Deposit Routing Number	Numerical	9	Required if taxpayer wants refund directly deposited to checking or saving account
44	Page 2	Direct Deposit Account Number	Alpha/Numerical	17	Required if taxpayer wants refund directly deposited to checking or saving account
45	Page 2	Direct Deposit Account Type/Checking	Alpha	1	X if marked, blank if not
46	Page 2	Direct Deposit Account Type/Savings	Alpha	1	X if marked, blank if not
47	Header	Residency Status / Nonresident	Alpha	1	X if marked, blank if not
48	Header	Residency Status/Part Year Resident	Alpha	1	X if marked, blank if not
49	Header	Residency Status/ Resident/Part Year/Non	Alpha	1	X if marked, blank if not

50	Page 1 Line 19	Federal AGI	Numerical	9	From Federal amount column. Note: See guidelines for numerical field rules
51	Page 1 Line 22	Oklahoma Subtractions	Numerical	9	From Oklahoma amount column
52	Page 1 Line 20	Oklahoma Additions	Numerical	9	From Oklahoma amount column
53	Page 2 Line 25	Adjusted Gross Income	Numerical	9	
54	Page 2 Line 26	Oklahoma Adjustments	Numerical	9	From Schedule 511NR C Line 8
55	Page 2 Line 27	Income After Adjustments	Numerical	9	
56	Page 2 Line 30	Total Deductions and Exemptions	Numerical	9	
57	Page 2 Line 31	Oklahoma Taxable Income	Numerical	9	
58	Page 2 Line 32	Oklahoma Income Tax	Numerical	9	
59	Page 2 Line 33	Oklahoma Child Care Credit	Numerical	9	
60	Page 2 Line 37	Credit for Taxes Paid to Another State	Numerical	9	From 511TX
61	Page 2 Line 39	Other Nonrefundable Credits	Numerical	9	From total line of 511CR
62	Page 2 Line 40	Total Line	Numerical	9	
63	Page 2 Line 41	Use Tax	Alpha/Numerical	9	No use tax due = X in box, use tax due = fill amount line
64	Page 2 Line 42	Balance	Numerical	9	
65	Page 2 Line 43	Oklahoma Withholding	Numerical	9	
66	Page 2 Line 44	2007 Estimated Tax Payments	Numerical	9	
67	Page 2 Line 45	2007 Payment with Extension	Numerical	9	

68	Page 2 Line 34	Tax Base	Numerical	9	Subtract line 33 from line 32
69	Page 2 Line 46	Oklahoma Earned Income Credit	Numerical	9	From Schedule 511NR E Line 4
70	Page 2 Line 47	Total Payments	Numerical	9	
71	Page 2 Line 48	Overpayment	Numerical	9	
72	Page 2 Line 49	Amount to Credit to 2008 Estimated Tax	Numerical	9	
73	Page 2 Line 52	Amount to Refund	Numerical	9	
74	Page 2 Line 53	Tax Due	Numerical	9	
75	Page 2 Line 54	Organ Donor Donation	Numerical	9	If return is tax due, fill line 54. If return is refund , amount from Schedule 511NR F Line F6
76	Page 2 Line 55	Underpayment of Estimated Tax	Numerical	9	
77	Page 2 Line 56	Delinquent Payment	Numerical	9	
78	Page 2 Line 57	Total Tax	Numerical	9	
79	Schedule 511NR B Line 1	Interest on US Government Obligations	Numerical	9	From Oklahoma column
80	Schedule 511NR B Line 2	Taxable Social Security	Numerical	9	From 511NR Line 14 Oklahoma Column
81	Schedule 511 NR B Line 4	Military Retirement	Numerical	9	From Oklahoma column see instructions for limitations
82	Schedule 511 NR B Line 5	Oklahoma Government or Federal Civil Service Retirement	Numerical	9	From Oklahoma column

83	Schedule 511NR B Line 6	Other Retirement Income	Numerical	9	From Oklahoma column
84	Schedule 511 NR B Line 7	US Railroad Retirement Board Benefits	Numerical	9	From Oklahoma column
85	Schedule 511 NR B Line 8	Additional Depletion	Numerical	9	From Oklahoma column
86	Schedule 511 NR B Line 9	Oklahoma Net Operating Loss	Numerical	9	From Oklahoma column
87	Schedule 511 NR B Line 10	Exempt Tribal Income	Numerical	9	From Oklahoma column
88	Schedule 511NR B Line 11	Gains from the Sale of Exempt Government Obligations	Numerical	9	From Oklahoma column
89	Schedule 511 NR B Line 12	Nonresident Military Wages	Numerical	9	From Oklahoma column
90	Schedule 511NR B Line 14	Miscellaneous Subtractions	Numerical	9	From Oklahoma column
91	Schedule 511NR A Line 1	State and Municipal Bond Interest	Numerical	9	From Oklahoma column
92	Schedule 511NR A Line 2	Lump Sum Distribution	Numerical	9	From Oklahoma column
93	Schedule 511 NR A Line 3	Federal Net Operating Loss	Numerical	9	From Oklahoma column Enter as a positive number

94	Schedule 511 NR A Line 4	Recapture Depletion Claimed on a Lease Bonus or Add Back of Excess Federal Depletion	Numerical	9	From Oklahoma column
95	Schedule 511NR A Line 5	Expenses Incurred to Provide OK Child Care Programs	Numerical	9	From Oklahoma column
96	Schedule 511NR A Line 7	Miscellaneous other Additions	Numerical	9	From Oklahoma column Enter as a positive number
97	Schedule 511 NR C Line 1	Partial Military Pay Exclusion	Numerical	9	
98	Schedule 511 NR C Line 2	Qualifying Disability Deduction	Numerical	9	
99	Schedule 511NR C Line 3	Political Contribution	Numerical	9	Limited to \$100 (\$200 for married filing joint)
100	Schedule 511 NR C Line 4	Interest Qualifying for Exclusion	Numerical	9	Limited to \$100 (\$200 for married filing joint)
101	Schedule 511NR C Line 5	Qualified Adoption Expense	Numerical	9	
102	Schedule 511 NR C Line 6	Contributions to OK 529 College Savings Plan	Numerical	9	
103	Schedule 511 NR C Line 7	Miscellaneous Other Adjustments	Numerical	9	
104	Schedule 511 NR F Line 1	Wildlife Diversity	Numerical	9	

105	Schedule 511 NR F Line 2	Low Income Health Care Fund	Numerical	9	
106	Schedule 511 NR F Line 3	Veterans Affairs Capital Improvement Program	Numerical	9	
107	Schedule 511 NR F Line 4	Oklahoma Breast and Cervical Cancer Fund	Numerical	9	
108	Blank Field	Leave field blank			
109	Schedule 511 NR F Line 6	OK School for Blind/School for the Deaf	Numerical	9	
110	Leave Blank				
111	Schedule 511 NR F Line 7	Silver Haired Legislature and Alumni Association Programs	Numerical	9	
112	Schedule 511 NR F Line 8	Support Oklahoma Common Schools	Numerical	9	
113	Schedule 511 NR F Line 09	Support of OK Road and HWY Maintenance	Numerical	9	
114	Schedule 511 NR F Line 10	Support Oklahoma Medicaid Program	Numerical	9	
115	Schedule 511 NR F Line 11	County Fair Enhancement Fund	Numerical	9	
116	Schedule 511 NR F Line 12	Junior Livestock Auction Scholarship Fund	Numerical	9	

117	Schedule 511 NR F Line 13	Support Programs for Volunteers to Act as Court Appointed Special Advocates	Numerical	9	
118	Schedule 511 NR F Line 14	OK Pet Overpopulation Fund	Numerical	9	
119	Page 1 Line 23	Adjusted Gross Income/ Oklahoma Source	Numerical	9	From Oklahoma amount
120	Page 2 Line 36	Oklahoma Income Tax	Numerical	9	Multiply line 34 by line 35
121	Schedule 511 NR F Line 15	Support the Retirement of the Capitol Dome Debt	Numerical	9	
122	Schedule 511 NR F Line 16	Support of the Oklahoma National Guard	Numerical	9	
123	Page 2 Line 38	Credit for Biomedical Research Contribution	Numerical	9	
124	Schedule 511NR B Line 13	Oklahoma Capital Gain Deduction	Numerical	9	From OK Column, Enclose form 561
125	Page 2 Line 28	Oklahoma Standard or Federal Itemized Deduction	Numerical	9	Single, Married Filing Separate = 2,750; Married Filing Joint, Qualifying Widower = 5,500; Head of Household = 4,125
126	Page 2 Line 29	Exemptions	Numerical	9	1000 X number of exemptions claimed on page 1

127	Schedule 511 NR C Line 7 Check Box	Miscellaneous other adjustments	Numerical	2	See instructions for correct number to associate for each miscellaneous adjustment
128	Schedule 511NR A Line 6	Recapture of Contributions to Oklahoma 529 College Savings Plan	Numerical	9	Oklahoma column
129	Schedule 511NR B Line 3	Civil Service Retirement in Lieu of Social Security	Numerical	9	New for 2007. Fill with amount claimed
130	Schedule 511NR B Line 3 Taxpayer Box	Civil Service Retirement in Lieu of Social Security Retirment Claim Number/ Taxpayer	Alpha/Numerical	10	New for 2007. Fill with claim number from 1099R for Primary Taxpayer
131	Schedule 511NR B Line 3 Spouse Box	Civil Service Retirement in Lieu of Social Security Retirment Claim Number/ Spouse	Alpha/Numerical	10	New for 2007. Fill with claim number from 1099R for Spouse
132	Schedule 511NR F Line 17	Oklahoma Leukemia and Lymphoma Fund	Numerical	9	New refund check off for 2007
133	EOD				