

ITE 0500109 000

OKLAHOMA INDIVIDUAL ESTIMATED TAX

First Quarter

OW-8-ES Revised 10-2008

| A<br>FOR TAX YEAR | B<br>QUARTER | C<br>TAXPAYER'S SSN | D<br>SPOUSE'S SSN | E<br>ADDRESS CHANGE | F<br>PAYMENT DUE DATE (FOR CALENDAR YEAR) * |
|-------------------|--------------|---------------------|-------------------|---------------------|---|
| 2009              | 1            |                     |                   |                     | April 15, 2009                              |

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

| G<br>AMOUNT PAID | DOLLARS | CENTS |
|------------------|---------|-------|
|                  |         | 00    |

Name · Address · City · State · Zip

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OKLAHOMA INDIVIDUAL ESTIMATED TAX

Second Quarter

OW-8-ES Revised 10-2008

| A<br>FOR TAX YEAR | B<br>QUARTER | C<br>TAXPAYER'S SSN | D<br>SPOUSE'S SSN | E<br>ADDRESS CHANGE | F<br>PAYMENT DUE DATE (FOR CALENDAR YEAR) * |
|-------------------|--------------|---------------------|-------------------|---------------------|---|
| 2009              | 2            |                     |                   |                     | June 15, 2009                               |

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

| G<br>AMOUNT PAID | DOLLARS | CENTS |
|------------------|---------|-------|
|                  |         | 00    |

Name · Address · City · State · Zip

ITE 0500109 000

OKLAHOMA INDIVIDUAL ESTIMATED TAX

Third Quarter

OW-8-ES Revised 10-2008

| A<br>FOR TAX YEAR | B<br>QUARTER | C<br>TAXPAYER'S SSN | D<br>SPOUSE'S SSN | E<br>ADDRESS CHANGE | F<br>PAYMENT DUE DATE (FOR CALENDAR YEAR) * |
|-------------------|--------------|---------------------|-------------------|---------------------|---|
| 2009              | 3            |                     |                   |                     | September 15, 2009                          |

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

| G<br>AMOUNT PAID | DOLLARS | CENTS |
|------------------|---------|-------|
|                  |         | 00    |

Name · Address · City · State · Zip



# TAX YEAR 2009 WORKSHEET FOR INDIVIDUALS

See the general instructions on the back of this worksheet

|           |   |    |
|-----------|---|----|
| <b>1</b>  | Estimated total income for tax year (less income exempt by statute) .....   | 00 |
| <b>2</b>  | Estimated deductions (standard or itemized) .....   | 00 |
| <b>3</b>  | Exemptions (\$1000 for each exemption) .....  | 00 |
| <b>4</b>  | Total deductions (add lines 2 and 3) .....  | 00 |
| <b>5</b>  | Estimated <b>taxable</b> income (subtract line 4 from line 1) .....   | 00 |
| <b>6</b>  | Estimated Oklahoma tax * .....  | 00 |
| <b>7</b>  | Estimated Oklahoma income tax credits .....   | 00 |
| <b>8</b>  | Estimated Oklahoma income tax liability (subtract line 7 from 6) .....  | 00 |
| <b>9</b>  | A. Multiply line 8 by 70% .....   | 00 |
|           | B. Enter the tax liability shown on your previous year's tax return .....   | 00 |
|           | C. Enter the smaller of line 9a or 9b. This is your required annual payment to avoid underpayment interest .....                                    | 00 |
| <b>10</b> | Estimated amount of withholding .....   | 00 |
| <b>11</b> | Subtract line 10 from line 9c .....   | 00 |
|           | <small>(Note: If zero or less, or line 8 minus line 10 is less than \$500, stop here. You are not required to make estimated tax payments.)</small> |    |
| <b>12</b> | Amount to be paid with each voucher (if paid quarterly, 1/4 of line 11) .....   | 00 |

\* The following applies to part-year and nonresident taxpayers that will be filing on the Form 511 NR. Lines 1 through 5 shall be calculated as if all income were earned in Oklahoma. Using the amount from line 5, calculate the tax; this is the base tax and will be prorated for line 6. To calculate line 6, first estimate your income from Oklahoma sources. Divide your income from Oklahoma sources by the amount on line 1. Multiply this percentage by the base tax and enter the result on line 6. This is your estimated Oklahoma tax liability. Complete the remainder of the worksheet as directed.

The Oklahoma Tax Commission is not required to give actual notice of changes in any state tax law.

## RECORD OF ESTIMATED TAX PAYMENTS

| quarter | date paid | amount |
|---------|-----------|--------|
| 1       |           |        |
| 2       |           |        |
| 3       |           |        |
| 4       |           |        |
| total   |           |        |

Special Note: To ensure that your voucher will be properly processed please print all figures within boxes as shown.

|   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 0 | X |
|---|---|---|---|---|---|---|---|---|---|---|

● Do not fold, staple or paper clip

● Write only in white areas

## OKLAHOMA INDIVIDUAL ESTIMATED TAX

Fourth Quarter

OW-8-ES Revised 10-2008

| <b>A</b>     | <b>B</b> | <b>C</b>       | <b>D</b>     | <b>E</b>       | <b>F</b>                               |
|--------------|----------|----------------|--------------|----------------|--|
| FOR TAX YEAR | QUARTER  | TAXPAYER'S SSN | SPOUSE'S SSN | ADDRESS CHANGE | PAYMENT DUE DATE (FOR CALENDAR YEAR) * |
| 2009         | 4        |                |              |                | January 15, 2010                       |

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Name • Address • City • State • Zip

| <b>G</b>    | DOLLARS | CENTS |
|-------------|---------|-------|
| AMOUNT PAID | \$      | 00    |

